

# Application For H.E.L.P. Loan



Account # \_\_\_\_\_ Date \_\_\_\_\_ Income Verification Attached? (Required) \_\_\_\_\_

Amount Requested \$ \_\_\_\_\_ Term Desired \_\_\_\_\_ months

Loan Purpose (Be specific) \_\_\_\_\_ Collateral \_\_\_\_\_ please fill out the back

Repayment:  Payroll Deduction  Cash  Automatic Payment  Other \_\_\_\_\_

Applicant is applying for credit based solely on personal credit worthiness

Applicants are applying for joint credit on which both are contractually liable

Are you interested in having your loan protected?  Y  N  
 If you answered "yes", the Credit Union will disclose the cost to protect your loan. The credit insurance is voluntary and does not affect your loan approval. In order for your loan to be covered, you will need to sign a separate application that explains the terms and conditions.

## PERSONAL INFORMATION

Full Name (Print) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Yrs at Address \_\_\_\_\_ Own/Rent? \_\_\_\_\_ Birth Date \_\_\_\_\_

Social Security # \_\_\_\_\_ Contact Number: \_\_\_\_\_

Email Address \_\_\_\_\_

Employer \_\_\_\_\_ Employer Phone \_\_\_\_\_

Position \_\_\_\_\_ Begin Date \_\_\_\_\_

# of Dependents \_\_\_\_\_ Ages \_\_\_\_\_

Next of Kin \_\_\_\_\_ Relation \_\_\_\_\_

Telephone \_\_\_\_\_

## CO-APPLICANT (if desired) INFORMATION

Full Name (Print) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Yrs at Address \_\_\_\_\_ Own/Rent? \_\_\_\_\_ Home Phone \_\_\_\_\_

Social Security # \_\_\_\_\_ Birth Date \_\_\_\_\_

Employer \_\_\_\_\_ Employer Phone \_\_\_\_\_

Position \_\_\_\_\_ Begin Date \_\_\_\_\_

# of Dependents \_\_\_\_\_ Ages \_\_\_\_\_

Next of Kin \_\_\_\_\_ Relation \_\_\_\_\_

Telephone \_\_\_\_\_

## INCOME INFORMATION

Applicant's Gross Monthly Salary \_\_\_\_\_

How often do you get paid? \_\_\_\_\_ Hours worked per week? \_\_\_\_\_

Other Income \_\_\_\_\_ Source \_\_\_\_\_

Other Income \_\_\_\_\_ Source \_\_\_\_\_

Co-Applicant's Gross Monthly Salary \_\_\_\_\_

How often do you get paid? \_\_\_\_\_ Hours worked per week? \_\_\_\_\_

Other Income \_\_\_\_\_ Source \_\_\_\_\_

Other Income \_\_\_\_\_ Source \_\_\_\_\_

## ALL EXISTING LOANS, DEBTS & CREDIT CARDS

	Company	Balance	Payment
Mortgage/Rent			
(If 0, please explain)			
2nd Mortgage			
Auto Loans			
Credit Cards			
Unsecured Loans			
Student Loans			
Child Support			
Child Care			

If there are any important changes, you will notify us in writing immediately. You also agree to notify us of any change in your name, address or employment within a reasonable time thereafter. You also promise that everything you have stated in this application is correct to the best of your knowledge and that the above information is a complete listing of all your debts and obligations. You authorize the credit union to obtain credit reports in conjunction with this application for credit and for any update, renewal or extension of the credit received. If you request, the credit union will tell you the name and address of any credit bureau from which it received a credit report on you. You understand that it is a federal crime to willfully and deliberately provide incomplete or incorrect information on loan applications made to Federal Credit Unions or State Chartered Credit Unions insured by NCUA.

X \_\_\_\_\_  
 APPLICANT'S SIGNATURE DATE

X \_\_\_\_\_  
 CO-APPLICANT'S SIGNATURE DATE